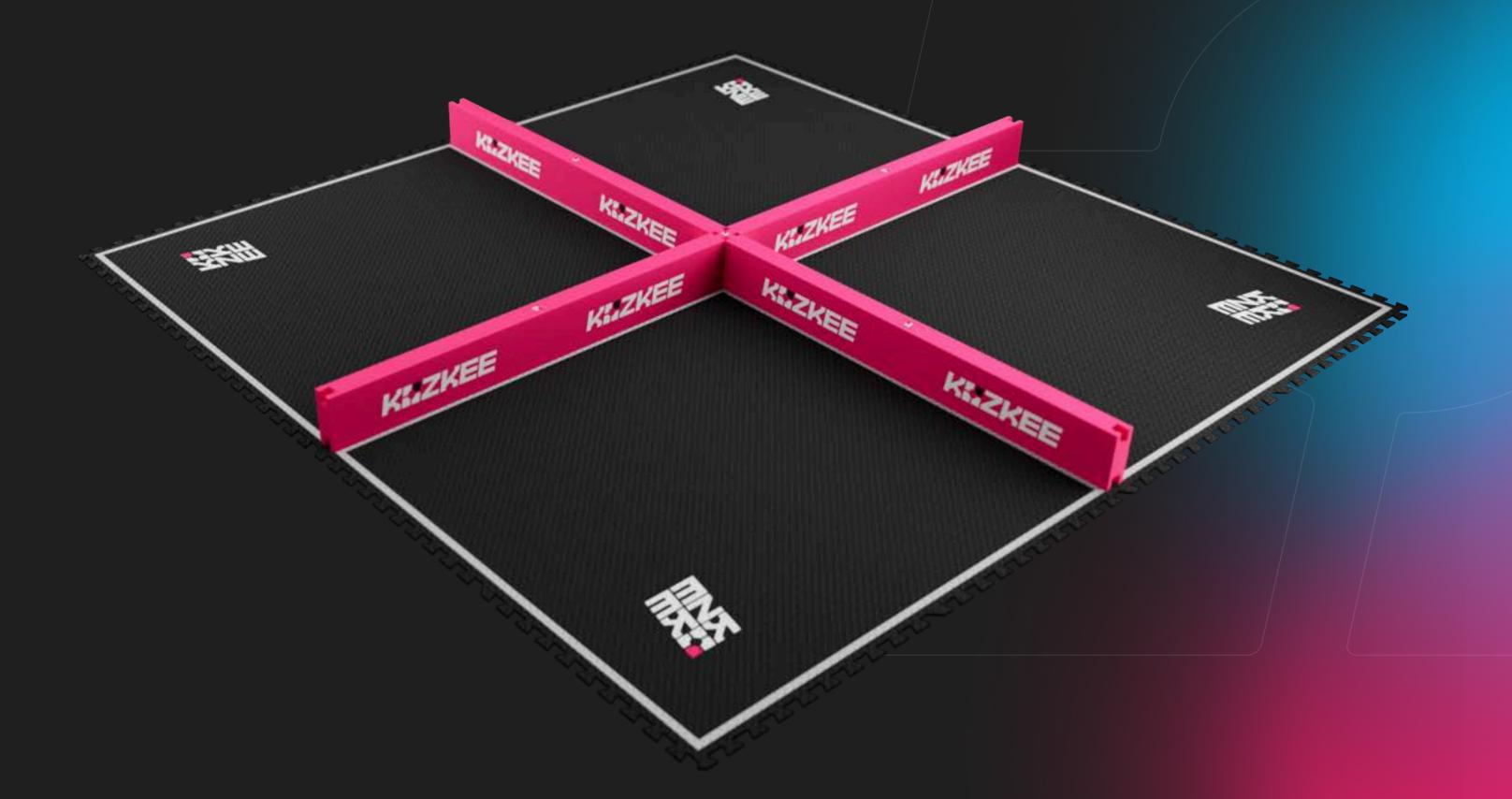
## Modular Competitive Sport for the New Generation

Scalable. Portable. Unforgettable.





 03
 04
 05

 The problem
 The Solution
 How It Works

 06
 07
 08

 Market Opportunity
 Competitive Landscape
 Target Market

09

**Business Model** 

10

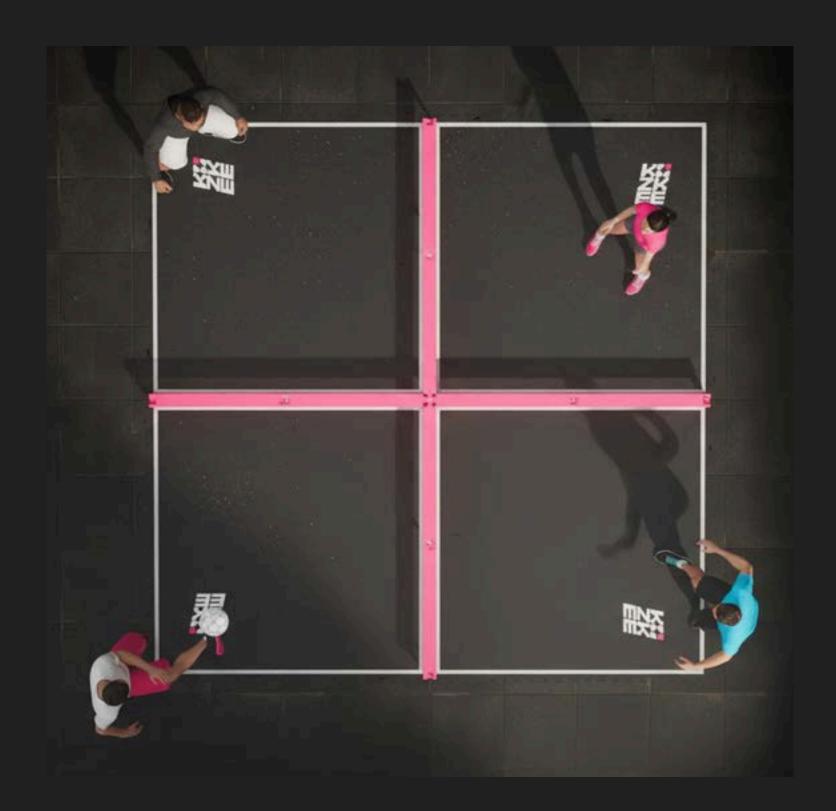
Go-to-Market Strategy

1

Financials



### The problem



01

### **Legacy Sports Are Stagnant**

Traditional sports are decades or centuries old. Reinventing or modernizing them is nearly impossible without resistance and infrastructure barriers.

02

#### **New Games Fade Fast**

Many new sports start strong but fail to scale. Without competitive depth and replayability, they struggle to keep players engaged.

03

### **Fixed Fields Kill Flexibility**

Most sports need permanent courts, high costs, or special environments. That makes them hard to adopt in schools, parks, or urban spaces.

04

### No Sport Fits the TikTok Generation

Today's players want speed, chaos, and constant engagement. There's no modern sport made for social play, fast rounds, and modular rules.



### The Solution

01.

### Modular field system

Expandable from 2 players to large tournaments

02.

### Fast setup anywhere

Indoor/outdoor, portable, no construction or permits

03.

### High replay value

Strategic rules create endless variations & engagement

04.

### **Scalable formats**

Solo play, group play, or full tournament structures

05.

### **Eliminator format**

"Last-man-standing" gameplay = constant tension & fun

06.

### Lifestyle integration

Cross-selling with apparel & accessories → community & brand building



### How It Works

01. Drop the field and Pick your corner No fancy gear just the court the ball and the will to compete

02. Start the chaos Launch the ball into someone else's zone. The moment you serve you are part of the action. Make it count.

03. **React Return Outsmart** Track the bounce. Use your two touches. Stay in the game or get one point closer to elimination.

### Market Opportunity

Young athletes want faster, freer, and more social ways to move. Kozkee meets them where traditional sports can't.

#### **Market Size (reference)**

- Padel: >25M players globally, fastest-growing sport in Europe
- Pickleball: fastest-growing sport in US (doubledigit YoY growth)
- Global sports & leisure equipment market >\$200B
   → KOZKEE positioned to capture a share of this booming trend

### **Rise of Lifestyle Sports**

Young people are shifting toward fun-first, skill-based games like padel, spikeball, and pickleball. Kozkee taps into the same demand — with a higher energy ceiling.

### **A New Category**

Kozkee lives between a sport and a game. It's built for fast adoption, repeat play, and easy monetization through gear, tournaments, and licensing.

### **Modular by Design**

Cities are short on space. Kozkee fits anywhere: gyms, blacktops, rooftops, or events. No construction, no permits, no limits.

### **Apparel & Accessories**

Modern players want more than just the game - they want to wear it. Kozkee apparel turns players into ambassadors and fuels community through style, visibility, and culture.



# Competitive Landscape

KOZKEE creates a new sports category

### **Positioning**

Unique niche - No direct competitor combining modular fields + last-man-standing chaos + scalable format

Indirect comparisons: Spikeball, Padel, Teqball, 1v1 football, Combat Arena-type sports



#### **Differentiation Highlights**

- Scalable: from 2 to unlimited players
- Strategic depth: everyone vs. everyone, tactical targeting
- Versatile: family leisure, schools, clubs, tournaments
- 1v1 football
- Lifestyle brand extension (Apparel + Accessories)



### Target Market

### **Geographic Focus**

- Phase 1 (Year 1–2): DACH region (Germany, Austria, Switzerland)
- Phase 2 (Year 2–3): Expansion into EU & USA
- Phase 3 (Year 3+): Entry into Asia with local distributors

### **Primary Segments**

- Families with children → outdoor/indoor leisure, social play
- Teenagers & friend groups → weekend activities, trend & lifestyle sports
- Schools & clubs → innovative PE tool, coordination & tactical training
- Leisure parks & youth centers → scalable group activity for events
- Sports & streetwear consumers →
   apparel & lifestyle extension





### **Business Model**



#### **Revenue Streams**

- KOZKEE Modular Game System (Premium Set)
- Apparel & Accessories: (Sportswear, streetwear, merch)
- Events & Tournaments (Sponsoring, licensing, merch)

#### Margins

- Game System: ~60%
- Apparel & Merch: 65–70%

#### **Growth Levers**

- Cross-selling: Premium Set → Apparel &
   Accessories → Events
- Community building: Tournaments, challenges, influencers
- Scalable via Amazon, webshop & reseller network

#### **Distribution Channels**

 Online: Amazon FBA (scalable in DACH, EU, USA, later Asia), KOZKEE webshop

### Go-to-Market Strategy

### **Positioning:**

First-mover in modular strategy sports with dual revenue (Game + Apparel) and strong community focus.



- Amazon FBA & KOZKEE Webshop
- Early resellers (sports & toy retailers)
- Partnerships with schools & clubs
- Social media & influencer campaigns
- First tournaments & community events

### Phase 2 - Growth (Y2 / EU + USA)

- Expand reseller network
- Larger tournaments (KOZKEE Cups, leagues)
- Apparel line push → lifestyle positioning



### Phase 3 - Scale (Y3+ / Global, esp. Asia)

- Local distributors & events
- Global Amazon rollout



### Financials



#### **Financials & Funding Goal**

• Funding Need: €7.0M Seed Capital

• Equity Offered: 25–30%

Break-even: Within Year 1

5-Year Growth Path: Strong scaling in
 DACH, EU, USA → Asia

#### **Use of Funds (€7.0M)**

- €3.8M First Production (game systems + apparel)
- €0.5M Marketing & Sales (launch + brand building)
- €2.7M Personnel & Operations (36 months secured)
- €0.5M Liquidity Buffer

#### **Revenue & Profit Forecast**

- Year 1: Revenue €9.0M | Profit €4.2M
- Year 2: Revenue €18.1M | Profit €9.3M
- Year 3: Revenue €27.1M | Profit €14.4M
- Average Margin: ~60% (above industry average)

#### **Investor Value**

- ROI: ~4x within 3 years (~100–120% p.a.)
- Scalable cross-selling model: Game
   System + Apparel (Lifestyle Brand)
- Attractive exit options: Strategic Sale
   (Adidas, Nike, Decathlon), PE/VC Exit, IPO

Thank you

## Let's get in touch

### **Tomislav Markovic**

(+49) 157 534 60 700

hello@kozkee.com

